

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing          | g Limited                    |                                  |   |
|---|------------------------------|----------------------------------|---|
| Name of Issuer AUX In  Date Submitted 01/12/2 | nternational Holdings<br>016 | Limited                          |   |
| I. Movements in Authorised Share Capi         | tal                          |                                  |   |
| 1. Ordinary Shares                            |                              |                                  |   |
| (1) Stock code : 02080 Descri                 | ption:                       | Ordinary                         | Shares                                    |
|   | No. of ordinary shares       | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding month           | 10,000,000,000               | 0.01                             | 100,000,000                               |
| Increase/(decrease)                           | Nil                          |                                  | Nil                                       |
| Balance at close of the month                 | 10,000,000,000               | 0.01                             | 100,000,000                               |
| (2) Stock code : N/A Descri                   | ption :                      | N/A                              |   |
|   | No. of ordinary shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month           |                              |                                  |   |
| Increase/(decrease)                           |                              |                                  |   |
| Balance at close of the month                 |                              |                                  |   |

30/11/2016

| Stock code : N/A                             | Description | n:                            | N/A                              | 1   |
|--|-------------|-------------------------------|----------------------------------|---|
|  | N           | o. of preference<br>shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r              | month       |                               |                                  |   |
| Increase/(decrease)                          |             |                               |                                  |   |
| Balance at close of the month                | _           |                               |                                  |   |
|  |             |                               |                                  |   |
| 3. Other Classes of Shares                   |             |                               |                                  |   |
| 3. Other Classes of Shares  Stock code : N/A | Description | n :                           | N/A                              | Δ.  |
|  | _           | No. of other lasses of shares | N/A Par value (State currency)   |   |
|  | c           | No. of other                  | Par value<br>(State              | Authorised share capital                  |
| Stock code : N/A                             | c           | No. of other                  | Par value<br>(State              | Authorised share capital                  |

## II. Movements in Issued Share Capital

|                                     | No. of ordin | ary shares | No of preference | No. of other classes |  |
|-------------------------------------|--------------|------------|------------------|----------------------|--|
|                                     | (1)          | (2)        | shares           | of shares            |  |
| Balance at close of preceding month | 314,984,000  | N/A        | N/A              | N/A                  |  |
| In an a sa / (da ana a sa)          |              |            |                  |                      |  |
| Increase/ (decrease)                |              |            |                  |                      |  |
| during the month                    | Nil          | N/A        | N/A              | N/A                  |  |
| Balance at close of the             |              |            |                  |                      |  |
| month                               | 314,984,000  | N/A        | N/A              | N/A                  |  |
| month                               | 314,984,000  | N/A        | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1.Share Option Scheme adopted on (03/01/2014) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)                     | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | during the<br>month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|--|---------------------------------|--|
| 1. N/A  |                                 |  |                                  |  |                                 |  |
|   |                                 |  |                                  |  |                                 |  |
| Stock code (if listed) Class of shares issuable (Note 1)                  |                                 |  | _                                |  |                                 | -  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         | (                               | )  | _                                |  |                                 |  |
| 2. N/A  | ( / /                           | <u> </u>   | _                                |  |                                 |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)          |                                 |  | _                                |  |                                 | -  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A | ( / /                           | )  | -                                |  |                                 |  |
|   |                                 |  |                                  |  |                                 |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)          |                                 |  | _                                |  |                                 | -  |
| Subscription price EGM approval date (if applicable)                      | ( / /                           | )  | _                                |  |                                 |  |
| 4. N/A  |                                 |  | _                                |  |                                 | _  |
| Class of shares   |                                 |  |                                  |  |                                 |  |
| EGM approval date (if applicable)   | ( / /                           |  | _                                |  |                                 |  |
|   |                                 | Total  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | N/A                             | -<br>-<br>-  |

| Class and description                     | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A                                    | _                              |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    | _                          |                              |  |  |
| Class of shares issuable (Note 1)         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                | <u></u>                            |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))          | ( / / )                        |                                    |                            |                              |  |  |
| 2. N/A                                    |                                |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            | -                            |  |  |
| Class of shares issuable (Note 1)         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)         |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |                              |  |  |
| 3. N/A                                    | <u> </u>                       |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   | <del>_</del><br>               |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |                              |  |  |
| 4. N/A                                    | <u> </u>                       |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| - C. 1 1 ('CL' + 1)                       |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    | Total C. (Ordin            | ary shares)                  | N/A  |  |
|   |                                |                                    | (Prefere                   | nce shares)                  | N/A  | <u>-</u><br>-  |
|   |                                |                                    | ((                         | Other class)                 | N/A  | _  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
|   |  |   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | J.            |                           | Class of shares issuable                  | ·     |   |  |   |
|    |               |                           | (Note 1)                                  |       |   |  |   |
| 1. | Rights issue  | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                  |       |   |  |   |
|    |               | State                     | (Note 1)                                  | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | , |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                           | (dd/mill/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 3. | Placing       | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                           | (00/11111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/  |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

| Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   Class of shares   Class of shares   N/A   N |    | Type of Issue                           |                                | 101111 | <u> </u> | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---|--------------------------------|--------|----------|--|---|
| Scrip dividend   |    |   |                                |        |          |  |   |
| Class of shares  |    | Civi                                    | (Note 1)                       |        |          |  |   |
| Class of shares  | 5. | Scrip dividend At price: State currency |                                | ( / /  | ,        |  |   |
| Cancellation date : ( / / )  |    |   |                                | ( / /  | )        | N/A  | N/A   |
| Cancellation date : ( / / )  |    |   |                                |        |          |  |   |
| 6. Repurchase of shares    Cancellation date : ( / /   |    |   |                                |        |          |  |   |
| Class of shares     7. Redemption of shares     8. Consideration issue At price     State currency     Class of shares     Class of shares     (/ / )  | 6. |   |                                | ( / /  | )        |  |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares (//) shares  Redemption date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (//) (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)   |    |   |                                | ( / /  | )        | N/A  | N/A   |
| redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |   |                                |        |          |  |   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)   |    |   |                                |        |          |  |   |
| Class of shares issuable   | 7. |   | Redemption date : (dd/mm/yyyy) | ( / /  | )        |  |   |
| Class of shares issuable   |    |   |                                | ( / /  | )        |  |   |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  |    |   | (dd iiiii yyyy)                |        |          | N/A  | N/A   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)   |    |   |                                |        |          |  |   |
| (dd/mm/yyyy)   | 8. |   |                                | ( / /  | )        |  |   |
|  |    |   |                                | ( / /  | )        | N/Δ  | N/A   |
|  |    |   |                                |        |          | 11//11   | 11/11   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) 10. Other At price : State currency Issue and allotment ( / / ) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | N/A             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue)  | ued Sh | are Capital").) |

| For | M | ain | R | oard | and | GFM | listed | issuers |
|-----|---|-----|---|------|-----|-----|--------|---------|
|     |   |     |   |      |     |     |        |         |

| Remarks (if any):                   |
|-------------------------------------|
|                                     |
|                                     |
|                                     |
|                                     |
|                                     |
|                                     |
|                                     |
|                                     |
|                                     |
| Submitted by: Tsang Kwok Shan Sandy |
| Title: Joint Company Secretary      |
|                                     |
|                                     |
|                                     |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.